



SBA Information Notice

TO: All Employees

CONTROL NO.: 5000-1000

SUBJECT: 504 Debenture Funding Schedule
for Calendar Year 2007

EFFECTIVE: 10/05/2006

Please find below the recommended financing calendar for the 2007 SBA 504 debenture program. In 2007 there will be no need to deviate from the traditional directions for generating the 504 financing calendar.

Key dates for 504 Debenture Funding are listed below:

Cut-off date	Debenture Pricing Date	Funding Date
December 26, 2006 *	January 9, 2007	January 17, 2007
January 23, 2007	February 6, 2007	February 14, 2007
February 20, 2007 *	March 6, 2007	March 14, 2007
March 20, 2007	April 3, 2007	April 11, 2007
April 24, 2007 *	May 8, 2007	May 16, 2007
May 22, 2007	June 5, 2007	June 13, 2007
June 19, 2007 *	July 3, 2007	July 11, 2007
July 24, 2007	August 7, 2007	August 15, 2007
August 21, 2007 *	September 4, 2007	September 12, 2007
September 25, 2007	October 9, 2007	October 17, 2007
October 23, 2007 *	November 6, 2007	November 14, 2007
November 20, 2007	December 4, 2007	December 12, 2007

* These months include the sale of both 10 and 20 year debentures.

Directions for generating funding schedule:

Pricing Date = First Tuesday of first full week of month (beginning and including Sunday)

Funding Date = Wednesday of week following Pricing Date

Cut Off Date = Two weeks prior to Pricing Date

If you have any questions, please contact Jihoon Kim at 202-205-6024.

Janet A. Tasker
Acting Associate Administrator
For Financial Assistance

EXPIRES: 10/01/2007

PAGE 1 of 1

SBA Form 1353.3 (4-93) MS Word Edition; previous editions obsolete
Must be accompanied by SBA Form 58